

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Beijing Chunlizhengda Medical Instruments Co., Ltd.\* (北京市春立正達醫療器械股份有限公司), you should at once hand this circular to the purchaser or transferee or to the bank or stockbroker or other licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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**北京市春立正達醫療器械股份有限公司**  
**Beijing Chunlizhengda Medical Instruments Co., Ltd.\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1858)**

**ANNUAL REPORT FOR THE YEAR 2020**  
**REPORT OF THE BOARD OF DIRECTORS FOR THE YEAR 2020**  
**REPORT OF THE BOARD OF SUPERVISORS FOR THE YEAR 2020**  
**REAPPOINTMENT OF THE AUDITOR AND**  
**AUTHORISATION OF THE BOARD OF DIRECTORS TO**  
**DETERMINE THE AUDITOR'S REMUNERATION FOR THE YEAR 2021**  
**FINANCIAL REPORT FOR THE YEAR 2020**  
**AND**  
**NOTICE OF THE 2020 ANNUAL GENERAL MEETING**

The 2020 Annual General Meeting will be held at 9:30 a.m. on Tuesday, 22 June 2021 at No. 10 Xinmi Xi Er Road, Southern District of Tongzhou Economic Development Zone, Tongzhou District, Beijing, the PRC.

The forms of proxy for use at the 2020 Annual General Meeting are enclosed and are also published on the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>) and the website of the Company (<http://www.clzd.com>). If you intend to appoint a proxy to attend the 2020 Annual General Meeting, you are requested to complete and return the enclosed forms of proxy in accordance with the instructions printed thereon not less than 24 hours before the time fixed for holding the 2020 Annual General Meeting or any adjournment thereof (as the case may be). Completion and return of the forms of proxy will not preclude you from attending the 2020 Annual General Meeting and voting in person if you so wish.

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## DEFINITIONS

*Unless the context otherwise requires, the following expressions in this circular shall have the following meanings:*

“2020 Annual General Meeting”	the annual general meeting of the Company to be held at 9:30 a.m. on Tuesday, 22 June 2021 at No. 10 Xinmi Xi Er Road, Southern District of Tongzhou Economic Development Zone, Tonghou District, Beijing, the PRC
“Articles of Association”	the articles of association of the Company currently in force
“Board” or “Board of Directors”	the board of Directors of the Company
“Board of Supervisors”	the board of Supervisors of the Company
“Company”	Beijing Chunlizhengda Medical Instruments Co., Ltd.* (北京市春立正達醫療器械股份有限公司), a joint stock company incorporated in the PRC with limited liability and the H Shares of which are listed on the Hong Kong Stock Exchange (stock code: 1858)
“Director(s)”	director(s) of the Company
“Domestic Share(s)”	ordinary share(s) of nominal value of RMB1.00 each in the share capital of the Company, which are subscribed for in RMB by Chinese citizens and/or entities incorporated in the PRC and are credited as fully paid up
“Domestic Shareholder(s)”	the holder(s) of Domestic Shares
“H Share(s)”	ordinary share(s) of the Company, with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange and traded in Hong Kong dollars
“H Shareholder(s)”	the holder(s) of H Shares
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC

\* For identification purposes only

## DEFINITIONS

“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“PRC” or “China”	the People’s Republic of China, but for the purposes of this circular only, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Securities and Futures Ordinance”	Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong, as amended from time to time
“Shareholders”	holders of the Company’s Share(s)
“Shares”	ordinary share(s) of RMB1.00 each in the share capital of the Company
“Supervisor(s)”	supervisor(s) of the Company



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*Executive Directors:*

Mr. Shi Chunbao

Ms. Yue Shujun

Mr. Xie Feng Bao

*Non-Executive Director:*

Mr. Wang Xin

*Independent Non-Executive Directors:*

Mr. Ge Changyin

Mr. Weng Jie

Mr. Wong Tak Shing

*Registered Office and*

*Headquarters in the PRC:*

No. 10 Xinmi Xi Er Road

Southern District of Tongzhou

Economic Development Zone

Tongzhou District

Beijing

the PRC

Postal Code: 101112

*Principal Place of*

*Business in Hong Kong:*

20th Floor, Winbase Centre

208 Queen's Road Central

Sheung Wan

Hong Kong

*To the Shareholders*

Dear Sir or Madam,

**ANNUAL REPORT FOR THE YEAR 2020  
REPORT OF THE BOARD OF DIRECTORS FOR THE YEAR 2020  
REPORT OF THE BOARD OF SUPERVISORS FOR THE YEAR 2020  
REAPPOINTMENT OF THE AUDITOR AND  
AUTHORISATION OF THE BOARD OF DIRECTORS TO  
DETERMINE THE AUDITOR'S REMUNERATION FOR THE YEAR 2021  
FINANCIAL REPORT FOR THE YEAR 2020  
AND  
NOTICE OF THE 2020 ANNUAL GENERAL MEETING**

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## LETTER FROM THE BOARD

### INTRODUCTION

The purpose of this circular is to give you notice of the 2020 Annual General Meeting and to provide you with information reasonably necessary to enable you to make an informed decision on whether to vote for or against the resolutions to be proposed at the 2020 Annual General Meeting, which include among other things:

- (1) consider and approve the annual report for the year 2020;
- (2) consider and approve the report of the Board of Directors for the year 2020;
- (3) consider and approve the report of the Board of Supervisors for the year 2020;
- (4) consider and approve the reappointment of the auditor and authorise the Board of Directors to determine the auditor's remuneration for the year 2021; and
- (5) consider and approve the financial report for the year 2020.

### ANNUAL REPORT FOR THE YEAR 2020

An ordinary resolution will be proposed at the 2020 Annual General Meeting to approve the annual report of the Company for the year 2020. Please refer to the Company's annual report for the year 2020 published on the websites of the Hong Kong Stock Exchange and the Company on 14 April 2021.

### REPORT OF THE BOARD OF DIRECTORS FOR THE YEAR 2020

An ordinary resolution will be proposed at the 2020 Annual General Meeting to approve the report of the Board of Directors for the year 2020. Please refer to the report of the Board of Directors as set out in the Company's annual report for the year 2020.

### REPORT OF THE BOARD OF SUPERVISORS FOR THE YEAR 2020

An ordinary resolution will be proposed at the 2020 Annual General Meeting to approve the report of the Board of Supervisors for the year 2020. Please refer to the report of the Board of Supervisors as set out in the Company's annual report for the year 2020.

### REAPPOINTMENT OF THE AUDITOR AND AUTHORISATION OF THE BOARD OF DIRECTORS TO DETERMINE THE AUDITOR'S REMUNERATION FOR THE YEAR 2021

An ordinary resolution will be proposed at the 2020 Annual General Meeting to consider and approve the reappointment of WUYIGE Certified Public Accountants LLP as the Company's auditor until the conclusion of the Company's next annual general meeting, and to authorise the Board of Directors to determine the auditor's remuneration for the year 2021.

## LETTER FROM THE BOARD

### FINANCIAL REPORT FOR THE YEAR 2020

An ordinary resolution will be proposed at the 2020 Annual General Meeting to approve the financial report for the year 2020. The audited financial statements prepared in compliance with the China Accounting Standards and the auditor's report for the year 2020 have been set out in the Company's annual report for the year 2020.

### 2020 ANNUAL GENERAL MEETING

A notice convening the 2020 Annual General Meeting to be held at 9:30 a.m. on Tuesday, 22 June 2021 at No. 10 Xinmi Xi Er Road, Southern District of Tongzhou Economic Development Zone, Tonghou, District, Beijing, the PRC, is set out on pages 7 to 8 to this circular and proxy forms are also enclosed hereto.

In order to determine the Shareholders who are entitled to attend the 2020 Annual General Meeting, the Company's register of members will be closed from Thursday, 17 June 2021 to Tuesday, 22 June 2021 (both days inclusive) during which period no transfer of Shares will be effected. In order to be qualified to attend and vote at the 2020 Annual General Meeting, holders of H Shares whose transfers have not been registered must deposit the transfer documents together with the relevant share certificates at the office of the H Share registrar of the Company, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:30 p.m. on Wednesday, 16 June 2021.

Shareholders whose names appear on the Company's register of members at the close of business on Monday, 21 June 2021 are entitled to attend and vote at the 2020 Annual General Meeting.

The forms of proxy for use at the 2020 Annual General Meeting are also enclosed. Such forms of proxy are also published on the websites of Hong Kong Stock Exchange (<http://www.hkexnews.hk>) and the Company (<http://www.clzd.com>). If you intend to attend the 2020 Annual General Meeting by proxy, you are requested to complete and return the enclosed proxy form(s) in accordance with the instructions printed thereon and deposit the form not less than 24 hours before the time appointed for the holding of 2020 Annual General Meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting in person at the 2020 Annual General Meeting if you so wish.

### PROCEDURES FOR VOTING AT THE 2020 ANNUAL GENERAL MEETING

According to Rule 13.39(4) of the Hong Kong Listing Rules, the vote of Shareholders at the 2020 Annual General Meeting will be taken by poll. Accordingly, all the resolutions could be taken by poll at the 2020 Annual General Meeting pursuant to the Articles of Association.

## LETTER FROM THE BOARD

### RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

### RECOMMENDATION

The Directors believe that the proposals mentioned above are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend that Shareholders vote in favour of the resolutions to be proposed at the 2020 Annual General Meeting as set out in the notice of the 2020 Annual General Meeting.

By order of the Board  
**Beijing Chunlizhengda Medical Instruments Co., Ltd.\***  
**Shi Chunbao**  
*Chairman*

Beijing, the PRC  
21 May 2021

\* For identification purposes only





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**Beijing Chunlizhengda Medical Instruments Co., Ltd.\***

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**(Stock Code: 1858)**

**NOTICE OF THE 2020 ANNUAL GENERAL MEETING**

**Notice is hereby given that** the annual general meeting for the year 2020 (the “2020 Annual General Meeting”) of Beijing Chunlizhengda Medical Instruments Co., Ltd.\* (the “Company”) will be held at 9:30 a.m. on Tuesday, 22 June 2021 at No. 10 Xinmi Xi Er Road, Southern District of Tongzhou Economic Development Zone, Tonghou District, Beijing, the PRC to consider and, if thought fit, to pass the following resolutions:

**As ordinary resolutions**

1. to consider and approve the annual report for the year 2020;
2. to consider and approve the report of the Board of Directors for the year 2020;
3. to consider and approve the report of the Board of Supervisors for the year 2020;
4. to consider and approve the reappointment of the auditor and to authorise the Board of Directors to determine the auditor 's remuneration for the year 2021; and
5. to consider and approve the financial report for the year 2020.

By order of the Board

**Beijing Chunlizhengda Medical Instruments Co., Ltd.\***

**Shi Chunbao**

*Chairman*

Beijing, the PRC

21 May 2021

*As at the date of this notice, the executive directors of the Company are Mr. Shi Chunbao, Ms. Yue Shujun and Mr. Xie Feng Bao; the non-executive director of the Company is Mr. Wang Xin; and the independent non-executive directors of the Company are Mr. Ge Changyin, Mr. Weng Jie and Mr. Wong Tak Shing.*

\* For identification purposes only

Notes:

**1. CLOSURE OF REGISTER OF MEMBERS**

In order to determine the Shareholders who are entitled to attend the 2020 Annual General Meeting, the Company's register of members will be closed from Thursday, 17 June 2021 to Tuesday, 22 June 2021 (both days inclusive) during which period no transfer of Shares will be effected. In order to be qualified to attend and vote at the 2020 Annual General Meeting, holders of H Shares whose transfers have not been registered must deposit the transfer documents together with the relevant share certificates at the office of the H Share registrar of the Company, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:30 p.m. on Wednesday, 16 June 2021.

Shareholders whose names appear on the Company's register of members at the close of business on Monday, 21 June 2021 are entitled to attend and vote at the 2020 Annual General Meeting.

**2. APPOINTMENT OF PROXY**

Any Shareholder entitled to attend and vote at the 2020 Annual General Meeting is entitled to appoint one or more proxies to attend and vote at the meeting instead of him/her. A proxy need not be a Shareholder of the Company.

The instrument to appoint a proxy shall be in writing and signed by the Shareholder or his/her attorney duly authorised in writing or, if the Shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorised attorney. If the proxy form is signed by the attorney of the Shareholder, the power of attorney or other authorisation document authorising the attorney to sign the proxy form must be notarised.

To be valid, the proxy form, together with the power of attorney or other authority (if any), shall be lodged by hand or post, to the Company's H Share registrar in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (for holders of H Shares) or the registered office of the Company at No. 10 Xinmi Xi Er Road, Southern District of Tongzhou, Economic Development Zone, Tongzhou District, Beijing, the PRC (for holders of Domestic Shares), not less than 24 hours before the time appointed for holding the 2020 Annual General Meeting or its adjourned meeting (as the case may be). Completion and return of the proxy form shall not preclude Shareholders from attending and voting in person at the 2020 Annual General Meeting.

**3. CONTACT PERSON OF THE COMPANY**

Contact Person: Shi Chunsheng  
Contact Tel: (86 10) 5861 1761/62/63  
Contact Fax: (86 10) 5861 1751

**4. PROCEDURES OF VOTING AT THE 2020 ANNUAL GENERAL MEETING**

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, any vote of Shareholders at the 2020 Annual General Meeting must be taken by poll.

**5. OTHERS**

The 2020 Annual General Meeting is expected to take half a day. Shareholders attending the 2020 Annual General Meeting (in person or by proxy) are responsible for their own transportation and accommodation fees.

Identification documents must be shown by shareholder(s) or proxies to attend the 2020 Annual General Meeting.