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北京市春立正達醫療器械股份有限公司

Beijing Chunlizhengda Medical Instruments Co., Ltd.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1858)

DISCLOSEABLE TRANSACTIONS

**(I) SUBSCRIPTION OF STRUCTURED DEPOSIT PRODUCTS WITH
BANK OF BEIJING (DAXING BRANCH)**

**(II) SUBSCRIPTION OF STRUCTURED DEPOSIT PRODUCTS WITH
BANK OF BEIJING (FANGZHUANG BRANCH)**

SUBSCRIPTION OF STRUCTURED DEPOSIT PRODUCTS

On 21 October 2024, the Company entered into (i) the BOJ (Daxing Branch) Structured Deposit Products Agreement and agreed to subscribe for the structured deposit products of the Bank of Beijing (Daxing Branch) with a total amount of RMB327 million by using its temporary idle proceeds from the public issuance of A shares; and (ii) the BOJ (Fangzhuang Branch) Structured Deposit Products Agreement 11 and agreed to subscribe for the structured deposit products of the Bank of Beijing (Fangzhuang Branch) with a total amount of RMB245 million by using its temporary idle proceeds from the public issuance of A shares and internal resources.

IMPLICATIONS UNDER THE LISTING RULES

As the applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) of the transactions under the BOJ (Daxing Branch) Structured Deposit Products Agreement and the BOJ (Fangzhuang Branch) Structured Deposit Products Agreement 11 in aggregate exceeds 5% but are below 25%, such transactions constitute discloseable transactions of the Company and are subject to the reporting and announcement requirements but are exempt from the shareholders' approval requirement under Chapter 14 of the Listing Rules.

INTRODUCTION

On 21 October 2024, the Company entered into (i) the BOJ (Daxing Branch) Structured Deposit Products Agreement and agreed to subscribe for the structured deposit products of the Bank of Beijing (Daxing Branch) with a total amount of RMB327 million by using its temporary idle proceeds from the public issuance of A shares; and (ii) the BOJ (Fangzhuang Branch) Structured Deposit Products Agreement 11 and agreed to subscribe for the structured deposit products of the Bank of Beijing (Fangzhuang Branch) with a total amount of RMB245 million by using its temporary idle proceeds from the public issuance of A shares and internal resources.

THE BOJ (DAXING BRANCH) STRUCTURED DEPOSIT PRODUCTS AGREEMENT

The major terms of the BOJ (Daxing Branch) Structured Deposit Products Agreement are set out below:

Date:	21 October 2024
Parties:	(1) the Company; and (2) the Bank of Beijing (Daxing Branch)
Product category:	Structured Deposit (結構性存款)
Type of investment return of the product:	Principal-guaranteed with floating return
Principal amount:	RMB327 million
Term of the product:	127 days commencing from 23 October 2024 to 27 February 2025
Product linked and expected annualized rate of return:	Pegging indicator: EUR/USD rate set by BFIX: Bloomberg FX Fixings Initial price: Mid-rate of EUR/USD at 3 p.m. (Tokyo time) published under the “EUR CURRENCY BFIX” on the Bloomberg’s website on 23 October 2024 Observed price: Mid-rate of EUR/USD at 3 p.m. (Tokyo time) published under the “EUR CURRENCY BFIX” on the Bloomberg’s website on 25 February 2025 Annualized rate of return: 1.30% or 2.57%

Principle for calculation of return: principal amount \times actual annualized rate of return \times actual investment days/365

Termination and redemption: The BOJ (Daxing Branch) Structured Deposit Products Agreement shall be performed within the agreed period and the Company has no right of early termination or redemption. The Bank of Beijing (Daxing Branch) has the right of early termination due to force majeure.

THE BOJ (FANGZHUANG BRANCH) STRUCTURED DEPOSIT PRODUCTS AGREEMENT 11

Date: 21 October 2024

Parties: (1) the Company; and
(2) the Bank of Beijing (Fangzhuang Branch)

Product category: Structured Deposit (結構性存款)

Type of investment return of the product: Principal-guaranteed with floating return

Principal amount: RMB245 million

Term of the product: 127 days commencing from 23 October 2024 to 27 February 2025

Product linked and expected annualized rate of return: Pegging indicator: EUR/USD rate set by BFIX: Bloomberg FX Fixings

Initial price: Mid-rate of EUR/USD at 3 p.m. (Tokyo time) published under the “EUR CURRENCY BFIX” on the Bloomberg’s website on 23 October 2024

Observed price: Mid-rate of EUR/USD at 3 p.m. (Tokyo time) published under the “EUR CURRENCY BFIX” on the Bloomberg’s website on 25 February 2025

Annualized rate of return: 1.30% or 2.57%

Principle for calculation of return: principal amount \times actual annualized rate of return \times actual investment days/365

Termination and redemption:

The BOJ (Fangzhuang Branch) Structured Deposit Products Agreement 11 shall be performed within the agreed period and the Company has no right of early termination or redemption. The Bank of Beijing (Fangzhuang Branch) has the right of early termination due to force majeure.

REASONS AND BENEFITS OF THE STRUCTURED DEPOSIT PRODUCTS AGREEMENTS

The Company's subscription of the Structured Deposit Products Agreements respectively by reasonable and effective use of certain portions of its internal resources and/or temporary idle funds from the public issuance of A shares is beneficial for enhancing the overall capital gain of the Group, which is consistent with the core objectives of the Company to safeguard its capital and ensure liquidity. It is expected that the impact of risk factors in connection with the expected return of the above-mentioned structured deposit products is low, while the Group can enjoy a higher return compared with fixed term deposits in commercial banks in the PRC.

The Directors (including the independent non-executive Directors) are of the view that the above-mentioned Structured Deposit Products Agreements respectively are made on normal commercial terms, are fair and reasonable and in the interests of the Company and its shareholders as a whole.

INFORMATION OF THE PARTIES

The Company is principally engaged in the research and development, production and sale of implantable orthopedic medical devices in PRC. Its products include joint prosthesis products, spinal internal fixation products, sports medical products, dental products and PRP products.

Bank of Beijing is a licensed bank in the PRC and a joint stock company established under the laws of the PRC, which provides corporate and personal banking business, treasury business, finance leasing, asset management and other financial services in the PRC. Its shares are listed on the Shanghai Stock Exchange (stock code: 601169). Bank of Beijing (Daxing Branch) and Bank of Beijing (Fangzhuang Branch) are branches of Bank of Beijing. To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, Bank of Beijing and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons.

BASIS OF DETERMINATION FOR THE CONSIDERATION

The Directors confirm that the considerations for each of the Structured Deposit Products Agreements were determined on the basis of commercial terms negotiated at arm's length between the Group and each Bank of Beijing (Daxing Branch) and Bank of Beijing (Fangzhuang Branch) respectively, having considered the internal resources and/or temporary idle funds from the public issuance of A shares of the Company.

LISTING RULES IMPLICATION

As the applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) of the transactions under the BOJ (Daxing Branch) Structured Deposit Products Agreement and the BOJ (Fangzhuang Branch) Structured Deposit Products Agreement 11 in aggregate exceeds 5% but are below 25%, such transactions constitute discloseable transactions of the Company and are subject to the reporting and announcement requirements but are exempt from the shareholders' approval requirement under Chapter 14 of the Listing Rules.

As none of the Directors has a material interest in the subscription of above-mentioned Structured Deposit Products Agreements respectively, no Director is required to abstain from voting on the Board resolution approving the subscription of above-mentioned Structured Deposit Products Agreements.

DEFINITIONS

Unless otherwise specified, the following terms have the following meanings in this announcement:

“Bank of Beijing”	Bank of Beijing Co., Ltd.* (北京银行股份有限公司), a licensed bank in the PRC and a joint stock company established under the laws of the PRC, the shares of which are listed on the Shanghai Stock Exchange (stock code: 601169)
“Board”	the board of Directors of the Company
“BOJ (Daxing Branch) Structured Deposit Products Agreement”	the structured deposit products agreement entered into by the Company and Bank of Beijing (Daxing Branch) on 21 October 2024, pursuant to which the Company agreed to subscribe for the structured deposit products of Bank of Beijing (Daxing Branch) with an amount of RMB327 million
“BOJ (Fangzhuang Branch) Structured Deposit Products Agreement 11”	the structured deposit products agreement entered into by the Company and Bank of Beijing (Fangzhuang Branch) on 21 October 2024, pursuant to which the Company agreed to subscribe for the structured deposit products of Bank of Beijing (Fangzhuang Branch) with an amount of RMB245 million
“Company”	Beijing Chunlizhengda Medical Instruments Co., Ltd.*, a joint stock limited company incorporated in the People's Republic of China with limited liability, with A shares listed on the STAR Market of Shanghai Stock Exchange and H shares listed on the Main Board of the Stock Exchange
“connected person”	has the meaning as defined in the Listing Rules
“Director(s)”	the director(s) of the Company

“Group”	the Company and/or its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC
“Stock Exchange”	the Stock Exchange of Hong Kong Limited
“Structured Deposit Products Agreements”	the BOJ (Daxing Branch) Structured Deposit Products Agreement and the BOJ (Fangzhuang Branch) Structured Deposit Products Agreement 11
“%”	per cent

By order of the Board
Beijing Chunlizhengda Medical Instruments Co., Ltd.*
Shi Wenling
Chairman

Beijing, the PRC, 21 October 2024

As at the date of this announcement, the executive Directors are Ms. Shi Wenling, Mr. Shi Chunbao, Ms. Yue Shujun and Mr. Xie Feng Bao; the non-executive Director is Mr. Wang Xin; and the independent non-executive Directors are Ms. Xu Hong, Mr. Weng Jie and Mr. Wong Tak Shing.

* *For identification purposes only*